

are addressed, is critical to creating winning experiences. To do so, marketers rely on customer surveys, social listening and ratings platforms to help track consumer sentiment and drive customer satisfaction. How are marketing teams applying VoC data in their marketing strategies, and what

emerging technologies are shaping the future of VoC strategy? **One-Minute Insights:** 

User surveys are the most popular voice of customer tool among marketers

Nearly two-thirds of marketing teams have used voice of the customer feedback to improve their products and services

very important

Chatbots and AI/ML are top used emerging tools being applied to VoC

Over half of marketers say responding to negative customer feedback is

strategy among marketing teams Data collection: July 7th - August 7th, 2023 Respondents: 100 marketing professionals whose

organizations use voice of customer data collection tools

User surveys and ratings and reviews platforms are key tools in marketers VoC toolkit, and most feel their team

currently uses user surveys as part of

and reviews platforms were a close

their voice of customer toolkit. Ratings

uses these tools effectively 53% 74% of marketers report their organization

Website/app analytics

**74%** 

User surveys

second, selected by 71% of marketers. 71% Ratings and reviews What kinds of VoC tools does your organization platforms (e.g., Google My Business) currently use? Select all that apply. 60% Feedback from the

Customer interviews 46% | Focus groups 21% n = 100

Most respondents (41%) say the marketing department at their organization is primarily responsible for managing VoC data.

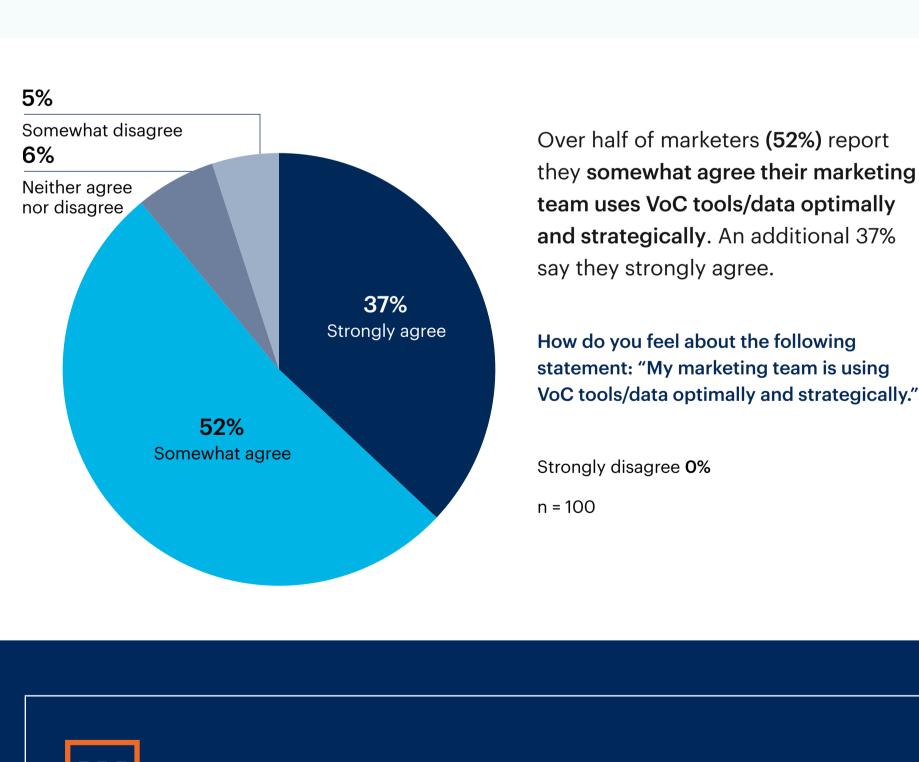
41% Marketing

RevOps 0%



departments

n = 100





27% n = 100Personalized marketing communications

- VP, professional services industry, 10,000+ employees

We don't manage or respond to negative reviews 0%

more complicated"

marketing strategy?

**7**%

9%

10%

Internet of things (IoT) devices

Virtual reality

Voice assistants

Difficulty

resistance



58%

30% Somewhat important

9%

1%

1%

Neither important nor unimportant

Very unimportant

"Listen to the customer and make improvements, don't make it

Question: What advice would you give to marketing teams looking to integrate VoC data into their

Chatbots and AI/ML technologies are play important

Chatbots (75%) and AI/ML (65%) are top selected emerging technologies marketers

- Director, finance, banking and insurance industry, 10,000+ employees

roles in marketing team's VoC strategy

Somewhat unimportant

Negative customer feedback is not considered in our team's strategy n = 100

Very important

We rarely respond to negative reviews

Just 2% of marketers say addressing

unimportant to their marketing team's

overall strategy. Over half (58%) say it

negative customer feedback is

is very important.

How important is addressing

negative customer feedback to your

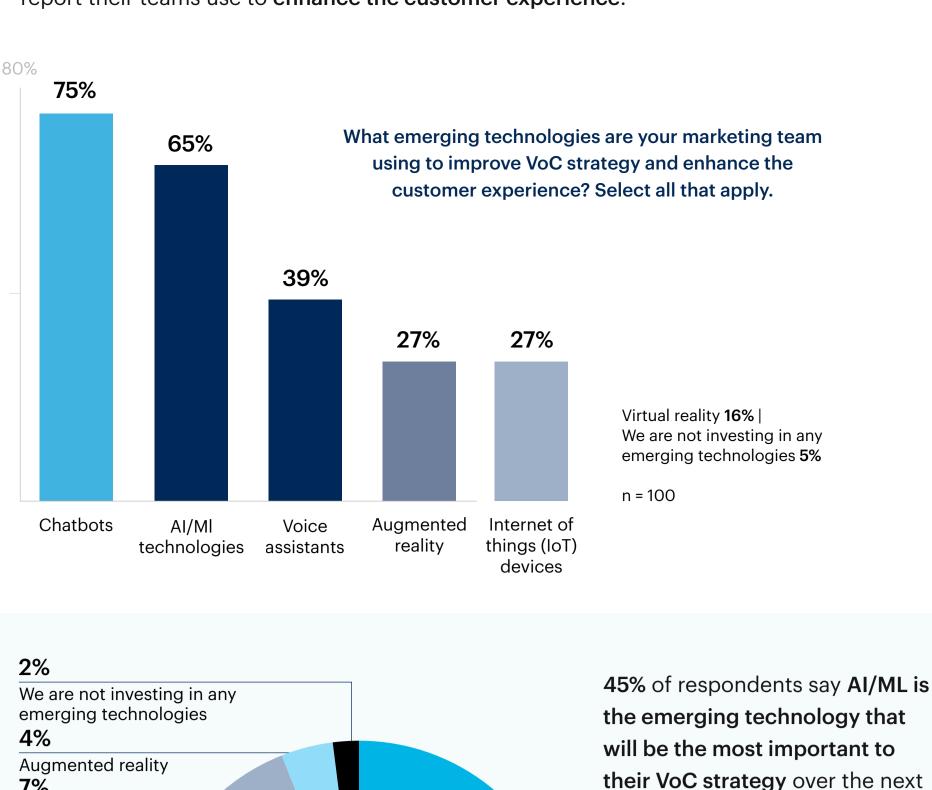
marketing team's overall strategy?

n = 100

"VoC data is extremely important to your company's growth. If you

are not looking into VoC then you are not getting any information

about what is upsetting or making your customers happy."



45%

AI/ML

technologies

The most commonly selected challenges marketing teams face when implementing

emerging technologies into their VoC strategy are difficulty integrating with current

What challenges has your marketing team faced implementing these emerging technologies into your VoC strategy? Select all that apply.

23%

Chatbots

systems (47%), and lack of budget (44%).

12 months.

n = 100

32%

n = 100

From the same list, which emerging

technology do you anticipate will

be the most important to your VoC

strategy over the next 12 months?

advancements, this will benefit the marketing team by bringing more feedback from clients (especially those who don't like bots). And we are already using AI to analyze unformatted data much better than before, I hope this improves even further in the next 12 months." - C-suite, professional services industry, <1,000 employees

Unclear security risks 28% | Lack of wide scale adoption 28% | Lack of executive buy-in 27% |

"I hope that chatbots become smarter using the latest AI

Lack of team buy-in 19% | We are not investing in any emerging technologies 2%

**Respondent Breakdown** Region

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> employees 5,001 - 10,000 employees 1,001 - 5,000 14% employees

<1,001

**EMEA 8%** 

**Company Size** 

Manager 10,001+ 44% Director employees 36% IC VP C-Suite 12% 2% 9% Respondents: 100 marketing professionals whose organizations use voice of customer data collection tools

"Surveys and customer feedback forms are a great option to start collecting data about customer experiences. These are the main ways that we use to collect data that is representative of different groups of customers." - Director, software industry, 10,000+ employees "Be transparent with customers about how you use their feedback. Let customers know how you will use their feedback to improve your products or services. This will help to build trust and encourage customers to continue providing feedback. Don't just listen to your customers. Talk to them. Really talk to them. Get to know them on a personal level. Understand their hopes, dreams, and fears." - VP, real estate industry, 5,000 - 10,000 employees Question: What advice would you give to marketing teams looking to integrate VoC data into their marketing strategy? 64% of marketers say their marketing team has updated products/services based on just 4% say they haven't integrated VoC into their marketing strategy. products/services based on feedback communications Addressed customer concerns directly 59% (i.e., PR messaging) Updated our 56% user experience Updated our 48% brand voice n = 100We haven't integrated VoC into our marketing strategy 4% 41% of marketers say enhancing their user experience (UX), driven by voice of customer data, had the biggest impact on their customer experience overall. 1% We haven't integrated VoC into our marketing strategy What changes to your marketing strategy, 2% driven by VoC data, had the biggest impact Updates to our mission/values on your customer experience overall? 2% Updates to our brand voice Announcements to our customers directly 41% (i.e., PR messaging) 20% Enhancement of the user experience (UX) Updates to our products/services based on feedback "VoC is supercritical and goes a long way in building brand value. It should be embedded at every step of [the] customer journey."

report their teams use to enhance the customer experience.

integrating 47% with current systems 44% Lack of budget **Unclear ROI** 36% Lack of 32% talent/labor Customer

"Al and chatbots will play a significant role in [the] coming 12 months in our organization. As we are completely focused on chatbots for customer acquisition, retention and other details followed with this. It will be a holistic approach for [both] AI and chatbot." - Director, arts, entertainment and recreation industry, 1,000 - 5,000 employees Question: In your opinion, how will emerging technologies (e.g., AI chatbots) impact marketing team's approach to customer listening over the next 12 months?

North America 38% **APAC 54%** 

**Job Level** 

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Source: Gartner Peer Community, Developing the best customer journey using VoC data survey