Gartner Peer Community

Hyperautomation: Are You Automating Your Business?



Hyperautomation allows for streamlined processes and decision making, but how successfully are tech leaders deploying it in their organizations? Read on to find out.

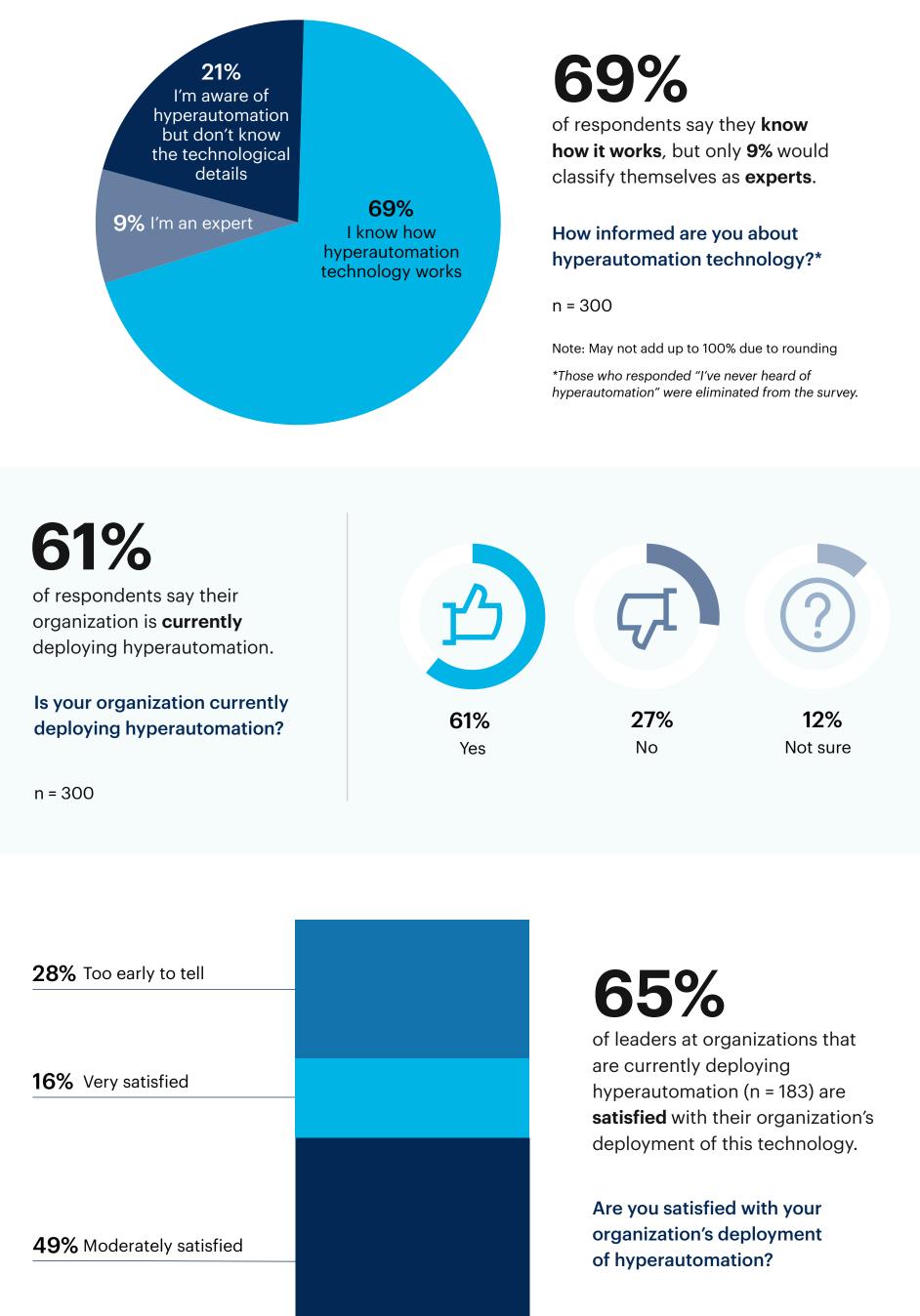
One-Minute Insights:

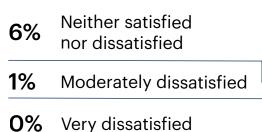


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Data collection: Jan 19 - Feb 8, 2023 Respondents: 300 technology leaders who are aware of or understand hyperautomation technology

Tech leaders understand how hyperautomation works, and many have either deployed it already or are in the process of doing so

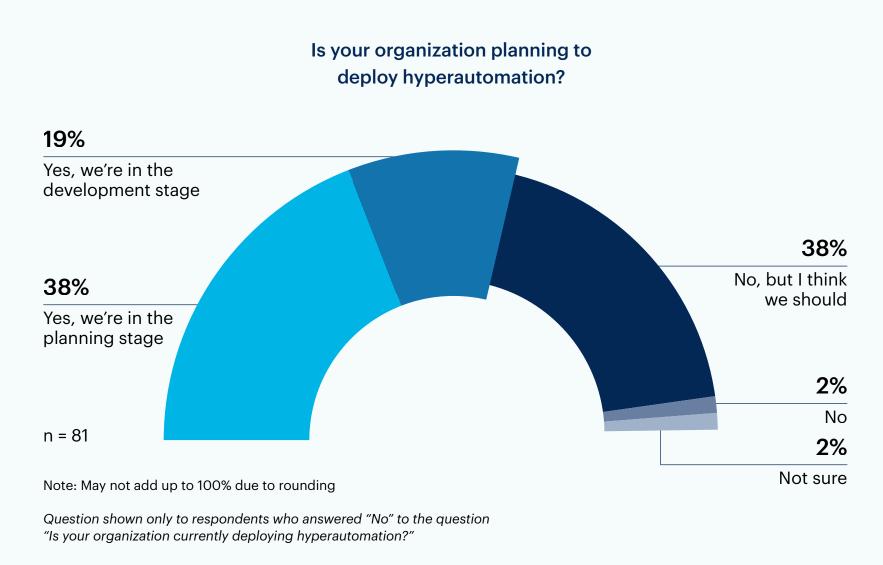




n = 183

Question shown only to those who answered "Yes" to the question "Is your organization currently deploying hyperautomation?"

More than half (57%) of respondents at organizations that are **not** currently deploying hyperautomation (n = 81) say their organization is **planning** to deploy this technology.



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"Hyperautomation is changing the way we do business and the types of jobs currently in the market. We are going through a transformation period that will define a before and after in the industry."

- Director, professional services industry, 10,000+ employees



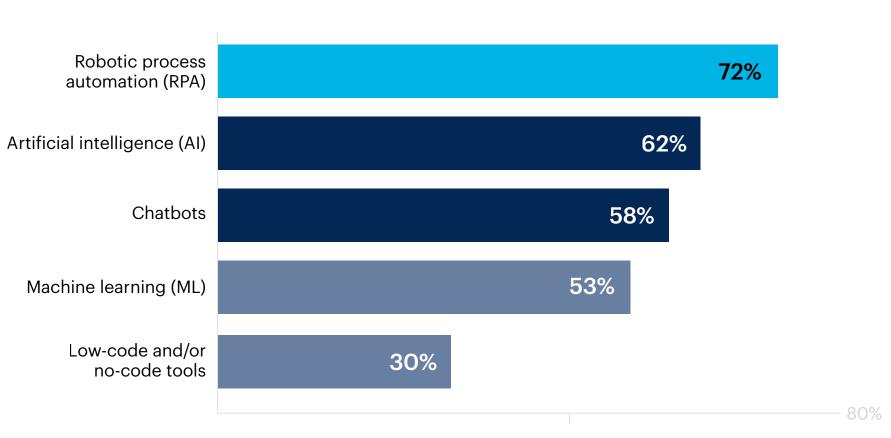
"Automation should be used for [the] right processes in [the] right place. Otherwise it can complicate the process instead of simplifying the area."

- Director, manufacturing industry, 1,000 - 5,000 employees

Question: Do you have any final thoughts to share on hyperautomation technology?

At organizations deploying hyperautomation, most leaders have deployed RPA or AI tools

Most respondents at organizations that are **currently** deploying hyperautomation (n = 183) say they have **deployed RPA (72%), AI (62%) or chatbot (58%)** hyperautomation tools. Intelligent business process management (iBPM) suites (16%) and integration platform as a service (iPaaS) (10%) were the least common types of hyperautomation tools deployed.



What types of hyperautomation tools have you deployed?

Process discovery and mining 23% | Business process management (BPM) suites 23% | n = 183 Natural language processing (NLP) systems 22% | Event-driven software architecture 19% | Intelligent business process management (iBPM) suites 16% | Integration platform as a service (iPaaS) 10% | None of these 0% | Other 0%

Question shown only to those who answered "Yes" to the question "Is your organization currently deploying hyperautomation?"



"As we move forward with technologies, it will be imperative that we take much of the 'human' tasks out of the mix and much of the redundant tasks and move them to automation. This will be important for scalability, security and speed to deliver."

- Director, professional services industry, 5,000 - 10,000 employees

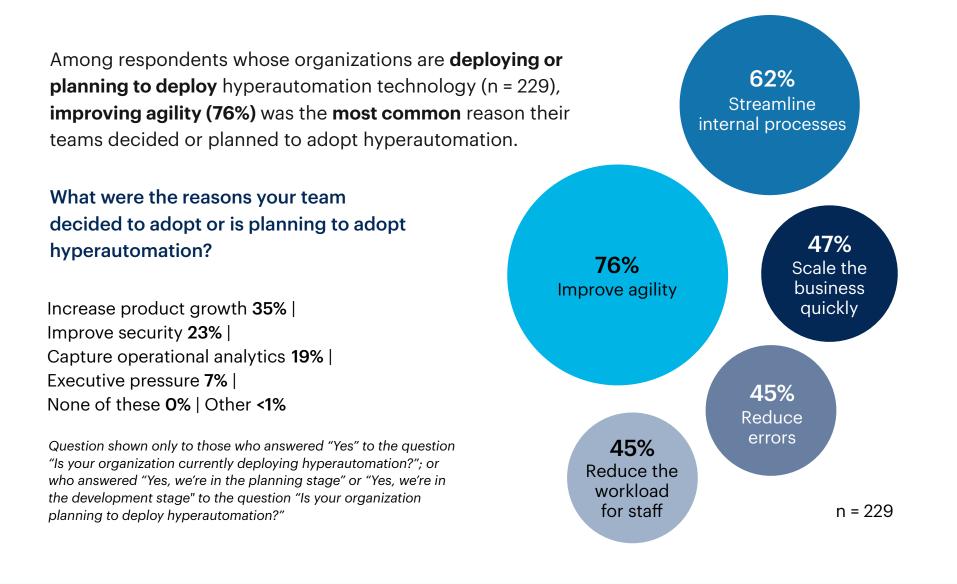


"In some areas we have had a lot of success like BPA and BI/analytics. However the AI and chatbots have not succeeded as hoped. Maybe the failures need another 3-4 years [of] maturity."

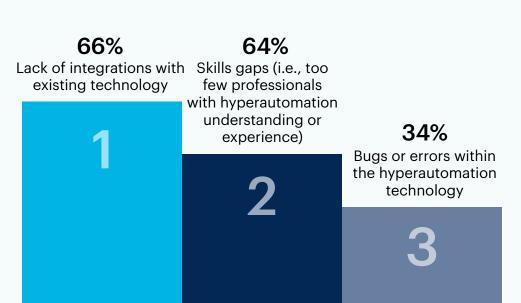
- Director, manufacturing industry, 10,000+ employees

Question: Do you have any final thoughts to share on hyperautomation technology?

Hyperautomation seen as a way to improve agility, but a lack of integrations presents a challenge



66% of all respondents pointed to a **lack of integrations** as one of **the three main barriers to hyperautomation adoption**, and **64%** identified **skills gaps** as a main barrier. Around a third included bugs (34%), high costs (32%) or security threats (31%) as prominent barriers.



What are the main barriers to hyperautomation adoption? Select up to three.

High implementation costs 32% | Unforeseen security threats 31% | Internal confusion about who owns hyperautomation 17% | High operating costs 14% | Lack of executive interest 12% | Lack of business use case 10% | Lack of interest or trust among staff 7% | Unforeseen regulatory/ governance challenges 7% | None of these 0% | Other 0%

n = 300



"Internal alignment from all stakeholders is [a] must for hyperautomation to provide results."

- VP, finance industry, 10,000+ employees



"Hyperautomation will surely have an impact on the business but the adoption of the technology will be a slow and steady process."

C-suite, utilities industry,10,000+ employees

Question: Do you have any final thoughts to share on hyperautomation technology?

Respondents expect hyperautomation to impact business, particularly in the finance industry

71% say that hyperautomation will **play a role in business**, and **17%** believe it will become **fundamental**.

What level of impact do you think hyperautomation will have on business in the future?

> 2% Not sure

> > 17%

Hyperautomation will become a fundamental aspect of business

71% Hyperautomation will have a role to play in business

Hyperautomation will not have a lasting impact on business

Hyperautomation

some businesses

will only impact

<1%

10%

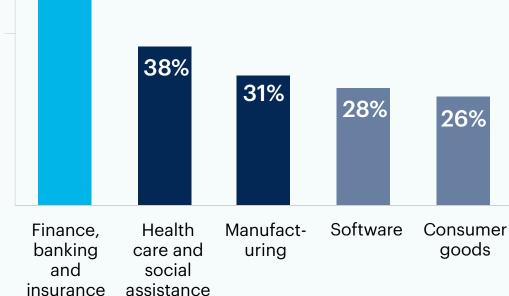
n = 300 Note: May not add up to 100% due to rounding

80%

73%

Almost three-quarters (73%) expect the finance, banking and insurance industry to be among the top three industries most impacted by hyperautomation.

Which industries will hyperautomation impact the most? Select up to three.



Transportation and warehousing **20%** | Professional services **18%** | Retail **18%** | Telecommunication services **15%** | Agriculture, forestry, fishing and hunting **14%** | Arts, entertainment and recreation **14%** | Government **14%** | Educational services **11%** | Utilities **7%** | Real estate, rental and leasing **7%** | Other **<1%** | None of these **0%**

n = 300

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"Hyper-automation is just an expansion of the automation process using newer tools and techniques. As with all technical processes, it will continue to evolve and, hopefully, become a mature, cost effective solution."

- Director, educational services industry, 1,000 - 5,000 employees

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"Hyperautomation has a huge role to play in the future of business. There remains, however, a significant cultural barrier to adoption. Many organisations while talking about digital, still lack trust in automated capabilities. There is an even larger proportion that resists automation as they fear they may lose their jobs because of it. More likely, though, it is through fear that it may highlight poor performance and lack of clear processes and accountabilities."

- C-suite, government, 1,000 - 5,000 employees

Question: Do you have any final thoughts to share on hyperautomation technology?

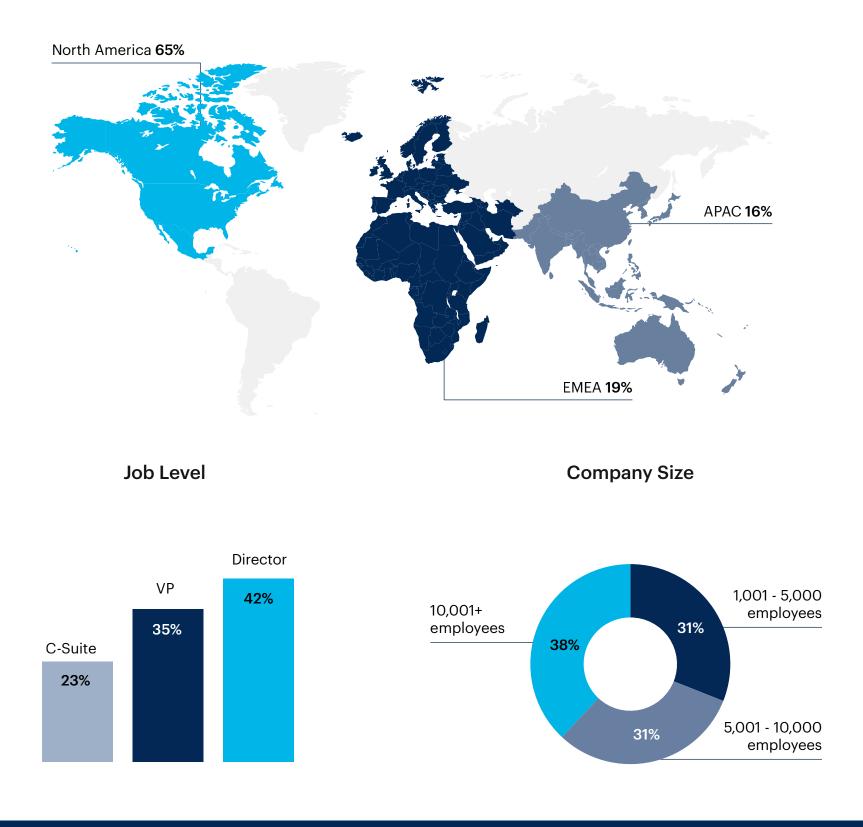


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Respondent Breakdown

Region



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